

Invitation to the 7th edition of
The Global Mobility Executive Forum

SMART COALITIONS FOR SUSTAINABLE MOBILITY

May 23-24, 2023 | Paris | Station F

Our ambition

Bring together leaders from business, start-ups, academia, financial, public and social institutions across all geographies to:

- **Anticipate the upcoming complex challenges** of the future of mobility
- **Strengthen and inspire innovative solutions** to strengthen businesses, industries and economies
- **Foster collaboration** and winning mobility ecosystems

After four years traveling the globe, GMEF is back in Paris

Paris London New York

San Francisco Dubai Berlin

Under the High Patronage of
Mr Emmanuel MACRON
President of the French Republic

The Oliver Wyman Forum and its partners are pleased to invite you to the seventh session of

The Global Mobility Executive Forum
on May 23 and 24, 2023 at Station F, Paris

Smart Coalitions for Sustainable Mobility
Shaping User Experiences, Business Models and Cities of Tomorrow

in collaboration with



Setting the scene

As the world moves on from COVID disruption, it is getting slammed with new challenges: climate change, societal gaps, economic uncertainty. Sustainability has become the new global paradigm, and reinventing movements of people and goods has never been so critical.

Outstanding changes in behaviors, assets and infrastructures as well as business systems will be required for mobility to become greener, healthier, more equitable and resilient.

Continentalization, electrification and smart coalitions will pave the road towards sustainable mobility.

- Sustainable mobility will reinforce competition among continental blocks, characterized by their distinctive vision, industrial choices and societal preferences.
- Electrification of mobility systems will reshape global cities, disrupt strategic industries and tear down barriers across the value chain. It will unleash the full potential of digitalization.
- Smart coalitions will be required to create future standards, extract value from data and mitigate shocks through systemic business models.
- Coalitions and agile ways of working will be required, as technology is evolving faster than internal organizations and capabilities.

May 23

08:00-12:30
The road towards sustainable mobility
What sustainable mobility means for smart cities
Electrification of mobility systems

Lunch break

13:00-15:00
How will sustainability reinvent mobility use cases?
Consumer behaviors change | Reinventing aviation | Sustainable urban mobility | Future of cars | Sustainable logistics

Mini-panel
Spotlight on future market disruptors (1/2)

15:45-17:45
What are the critical milestones on the path to sustainability?
Net-zero value creation | Public transit attractiveness | Decarbonation technologies | Sustainable mobility business models | Economics of energy transition

May 24

08:00-12:30
Disruptive infrastructures for sustainable mobility
Digital platforms and data-driven business models
Ecosystems for a circular and resilient economy

Lunch break

13:00-15:00
What future for transportation infrastructures?
Future of airports | Designing electric highways | Reinventing travel retail | Urban integration of infrastructures | Doubling down on railway traffic

Mini-panel
Spotlight on future market disruptors (2/2)

15:45-17:45
How can we create future mobility coalitions?
Coalitions for the Ile-de-France Region | Connected mobility economy | Innovative ecosystems | Circular economy | Best practices from Singapore

In attendance
(non exhaustive)

A2A – Renato Mazzoncini, CEO and Managing Director
Abu Dhabi Airports – Archana Narwani, Vice President Corporate Strategy
Aéroports de Paris – Edward Arkwright, Deputy CEO
Air France – Vincent Etcheberke, Vice President Sustainability and New Mobilities
Air Liquide – Matthieu Giard, Vice President, Member of the Executive Committee
ATM – Arrigo Giana, CEO
AviLease – Ted O’Byrne, CEO
BlaBlaCar – Nicolas Brusson, Co-founder and CEO
Bekaert – Jürgen Tinggren, Chairman of the Board of Directors
Citroën – Vincent Cobée, CEO
Dubai Airports – Paul Griffiths, CEO
Dubai Holding – Amit Kaushal, CEO and Co-founder
Dronamics – Svilen Rangelov, Co-founder and CEO
Ecole Polytechnique – Éric Labaye, President
EDF – Jean-Philippe Laurent, Senior Vice President Strategy and Development
Emirates Post Group Company – Abdulla Mohammed Alashram, CEO
Emirates – Nejib Ben-Khedher, Head of Emirates Skywards and Interim Head of Group IT
Ethihad Aviation Group – Sarah Elwagie, Head of Corporate Strategy
Ethihad Rail – Shadi Malak, CEO
Europcar Mobility Group – Aurélie Cheval, Chief Strategy Officer
Eurostar – Gwendoline Cazenave, CEO
Faurecia – Patrick Koller, CEO
Ferrovie dello Stato Italiane – Carlo Palasciano Villamagna, Chief International and Transformation Officer
FINN – Max-Josef Meier, CEO and Co-founder
France Logistique – Anne-Marie Idrac, President
Geopost / DPD Group – Yves Delmas, CEO
Heycar – Andreas Gruber, CEO
Institut Montaigne – Cécile Maisonneuve, Senior Fellow – Cities, Territories, Sustainable Development
Ile-de-France Mobilités – Laurent Probst, Managing Director

Inthy – Nicolas Bach, CEO
Iveco Group – Gerrit Marx, CEO
JP Morgan – Ali Almakky, Global Head Mobility Payment Solutions
Keolis International – Bernard Tabary, CEO
Kuwait Airways – Maen Razouqi, CEO
KSA Transport General Authority – Dr. Omaimah Bamasag, Deputy of Transport Enablement
Lagardère Travel Retail – Dag Rasmussen, Chairman and CEO
Nexans – Christopher Guérin, CEO
PTV Group – Christian Ulrich Haas, CEO
RATP Dev – Hiba Farès, President
San Francisco County Transportation Authority – Tilly Chang, Executive Director
Shift4Good – Yann Martel, Co-founder and Managing Partner
Sono Motors – Laurin Hahn, Co-founder and CEO
Singapore Economic Development Board – Choy Yong Cong, Vice President and Head of Europe and Chief of Staff
Sixt – Dr. Nils Hueske, SVP of Corporate Strategy and Chief of Staff
Software République – Eric Feunteun, CEO
SBB – Urs Waelchli, Strategic Program Director and Senior Advisor
Total Energies – Karine Boissy-Rousseau, Senior Vice President New Mobility and Marketing
Transdev – Thierry Mallet, Group Chairman and CEO
Uber – Laureline Seriet, General Manager France
UC Berkeley – Alexandre Bayen, Associate Provost
Volocopter – Dirk Hoke, CEO
Volkswagen – Xavier Chardon, CEO France
Volkswagen Financial Services – Anthony Bandmann, Chief Sales Officer
Wabtec Transit – Lilian Leroux, President and CEO of Faiveley Transport
Wanda Capital – Fadi Houndour, Executive Chairman
Zenobe – James Basden, Founder Director
Zenon Research – Greg de Temmerman, Managing Director

May 23-24, 2023

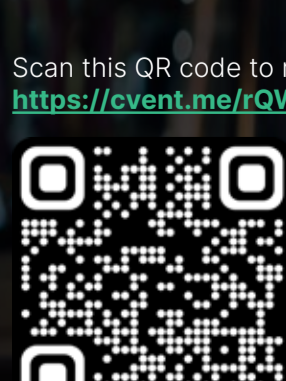
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For more information, please visit oliverwymanforum.com or contact us at OWForum-Mobility@oliverwyman.com

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Personal invitation, RSVP by **April 15, 2023**

Scan this QR code to register or click on the link below
https://event.me/rQW50A?RefId=GMEF_Homepage



Agenda of the 7th edition of

The Global Mobility Executive Forum

SMART COALITIONS FOR SUSTAINABLE MOBILITY

May 23 and 24, 2023 | STATION F | PARIS

Tuesday, May 23	
08:00-08:30	Arrival and registration – Welcome coffee
08:30-08:45	Setting the scene Oliver Wyman Forum Partners
08:45-09:00	The sustainable mobility revolution Keynote Oliver Wyman – Guillaume Thibault and Andreas Nienhaus, Partners
09:00-10:00	The road towards sustainable mobility Panel Air France – Vincent Etchebehere, Vice President Sustainability and New Mobilities Dubai Airports – Paul Griffiths, CEO Faurecia – Patrick Koller, CEO Geopost / DPD Group – Yves Delmas, CEO Transdev – Virginie Fernandes, Group Chief Strategy and Transformation Officer Volkswagen – Xavier Chardon, CEO France Facilitator: Guillaume Thibault, Partner, Oliver Wyman
10:00-10:15	The future of electric vehicles Keynote Tesla – A vision for Europe
10:30-11:30	What sustainable mobility means for smart cities Panel Ile-de-France Mobilités – Laurent Probst, Managing Director San Francisco County Transportation Authority – Tilly Chang, Executive Director KSA Transport General Authority – Dr. Omaimah Bamasag, Deputy of Transport Enablement Singapore Economic Development Board – Choy Yong Cong, Vice President and Head of Europe UC Berkeley – Alexandre Bayen, Associate Provost Facilitator: Andreas Nienhaus, Partner, Oliver Wyman
11:30-12:30	Electrification of mobility systems Panel A2A – Renato Mazzoncini, CEO and Managing Director EDF – Jean-Philippe Laurent, Senior VP Strategy and Development Iveco Group – Gerrit Marx, CEO Nexans – Christopher Guérin, CEO Volocopter – Dirk Hoke, CEO Total Energies – Karine Boissy-Rousseau, Senior Vice President New Mobility and Marketing Facilitator: Hanna Moukanas, Partner, Oliver Wyman
12:30-13:00	Lunch
13:00-15:00	How will sustainability reinvent mobility use cases? Workshops Airbus – Inventing sustainable aviation Futura Mobility – Consumers behavioral shifts for sustainable mobility Oliver Wyman – Pathway to decarbonization of e-commerce delivery BMW – A new future for cars Transdev – Sustainable urban mobility
15:00-15:45	Spotlight on future market disruptors Mini-panel Dronamics – Svilen Rangelov, Co-founder and CEO Heycar – Andreas Gruber, CEO Zenobe – James Basden, Founder Director
15:45-17:45	What are the critical milestones on the path to sustainability? Workshops Keolis – Doubling down on public transit attractiveness Europcar Mobility Group – Decarbonized mobility and value creation opportunities for mobility players Faurecia – Sustainable mobility business models Total – Economics of energy transition Zenon Research – Future of decarbonation technologies
17:45-18:00	Cocktails

Wednesday, May 24	
08:00-08:30	Arrival and Registration – Welcome coffee
08:30-08:45	Introduction – Recap on day 1 and objectives of day 2 Oliver Wyman Forum Partners
08:45-09:00	30 years of disruption in mobility transformation Keynote Oliver Wyman – Gilles Roucolle, Partner
09:00-10:00	Disruptive infrastructures for sustainable mobility Panel Aéroports de Paris – Edward Arkwright, Deputy CEO Air Liquide – Matthieu Giard, Vice President, Member of the Executive Committee Ferrovie dello Stato Italiane – Carlo Palasciano Villamagna, Chief International and Transformation Officer France Logistique – Anne-Marie Idrac, President RATP Dev – Hiba Farès, President Facilitator: Fabian Brandt, Partner, Oliver Wyman
10:00-11:00	Data-driven business models and sustainability performance steering Panel BlaBlaCar – Nicolas Brusson, Co-founder and CEO Keolis International – Bernard Tabary, CEO Lagardère Travel Retail – Dag Rasmussen, Chairman and CEO Eurostar – Gwendoline Cazenave, CEO Sixt – Nils Hueske, SVP Corporate Strategy Uber – Laureline Serieys, General Manager France Facilitator: Federico Ucci, Partner, Oliver Wyman
11:15-12:15	Ecosystems for a circular and resilient economy Panel ATM – Arrigo Giana, CEO and General Manager Bekaert – Jürgen Tinggren, Chairman of the Board of Directors Etihad Rail – Shadi Malak, CEO Kuwait Airways – Maen Razouqi, CEO Wabtec Transit – Lilian Leroux, President and CEO of Faiveley Transport Facilitator: Rana Nawas, Partner, Oliver Wyman
12:15-12:30	Critical skills and talents for the future Keynote Ecole Polytechnique – Eric Labaye, President
12:30-13:00	Lunch
13:00-15:00	What future for transportation infrastructures? Workshops Aéroport de Paris – Future of airports Bouygues Group – Designing future electric highways Lagardère Travel Retail – Reinventing travel retail RATP – Sustainable urban integration of mobility infrastructures SNCF – Doubling on railway traffic by 2030
15:00-15:45	Spotlight on future market disruptors Mini-panel FINN – Max-Josef Meier, CEO and Co-founder Inthy – Nicolas Bach, CEO PTV Group – Christian Ulrich Haas, CEO Software République – Eric Feunteun, CEO
15:45-17:45	How can we create future mobility coalitions? Workshops Ile-de-France Mobilités – Sustainable mobility coalitions for the Ile-de-France Region JP Morgan – Delivering the connected mobility economy Uber – Designing sustainable innovative ecosystems Singapore Economic Development Board – Sustainability and opportunities in South East Asia Wabtec Transit – Implementing the circular economy
17:45-18:00	Closing remarks and next steps: From strategy to action Oliver Wyman Forum Partners