

Agenda of the 7th edition of

The Global Mobility Executive Forum

SMART COALITIONS FOR SUSTAINABLE MOBILITY

May 23 and 24, 2023 | STATION F | PARIS

Tuesday, May 23

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| 08:00-08:30 | Arrival and registration – Welcome coffee |
| 08:30-08:45 | Setting the scene Oliver Wyman – Nick Studer, CEO |
| 08:45-09:00 Keynote | The sustainable mobility revolution Oliver Wyman – Guillaume Thibault and Andreas Nienhaus, Partners |
| 09:00-10:00 Panel | The road towards sustainable mobility Air France – Vincent Etchebehere, Vice President sustainability & new mobilities Dubai Airports – Paul Griffiths, CEO Faurecia – Patrick Koller, CEO Geopost – Yves Delmas, CEO SNCF Connect & Tech – Anne Pruvot, CEO Transdev – Virginie Fernandes, Group Chief Strategy and Transformation Officer Facilitator: Guillaume Thibault, Partner, Oliver Wyman |
| 10:00-10:15 Keynote | Assessing the readiness of global cities to sustainable mobility UC Berkeley – Alexandre Bayen, Associate Provost |
| 10:30-11:30 Panel | What sustainability means for transportation authorities Ile-de-France Mobilités – Laurent Probst, Managing Director San Francisco County Transportation Authority – Tilly Chang, Executive Director KSA Transport General Authority – Dr. Omaimah Bamasag, Deputy of Transport Enablement Singapore Economic Development Board – Choy Yong Cong, Vice President & Head of Europe Facilitator: Andreas Nienhaus, Partner, Oliver Wyman |
| 11:30-12:30 Panel | Electrification of mobility systems A2A – Renato Mazzoncini, CEO and Managing Director EDF – Jean-Philippe Laurent, Senior VP Strategy & Development JP Morgan – Bal Ahir, Executive Director Mobility Nexans – Christopher Guérin, CEO Total Energies – Philippe Callejon, Director Retail – New Mobility and Marketing Volocopter – Christian Bauer, Chief Financial & Commercial Officer Facilitator: Hanna Moukanas, Partner, Oliver Wyman |
| 12:30-13:00 | Lunch |
| 13:00-15:00 Workshops | How will sustainability reinvent mobility use cases? Airbus – Inventing sustainable aviation Futura Mobility – Consumers behavioral shifts for sustainable mobility Oliver Wyman with Amazon – Pathway to decarbonization of e-commerce delivery Google – Future of cars: EV buyers insights & AI-powered sales models Transdev – Sustainable urban mobility |
| 15:00-15:45 Mini-panel | Spotlight on future market disruptors Dronamics – Tim Martin, Chief Revenue Officer Iveco Group – Gerrit Marx, CEO Zenobe – Steven Meersman, Founder Director |
| 15:45-17:45 Workshops | What are the critical milestones on the path to sustainability? Keolis – Doubling down on public transit attractiveness Europcar Mobility Group – Decarbonized mobility and value creation opportunities for mobility players Faurecia – Sustainable mobility business models Total – Economics of energy transition Zenon Research – Future of decarbonation technologies |
| 17:45-18:00 | Cocktails |

Wednesday, May 24

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| 08:00-08:30 | Arrival and Registration – Welcome coffee |
| 08:30-08:45 | Introduction – Recap on day 1 and objectives of day 2 Oliver Wyman – Fabian Brandt and Rana Nawas, Partners |
| 08:45-09:00 Keynote | New mobility solutions for a fragmented world Oliver Wyman – Gilles Roucolle, Partner |
| 09:00-10:00 Panel | Disruptive infrastructures for sustainable mobility Aéroports de Paris – Edward Arkwright, Deputy CEO Airbus – Balkiz Sarihan, CEO of UAM Air Liquide – Matthieu Giard, Vice President, Member of the Executive Committee Ferrovie dello Stato Italiane – Carlo Palasciano Villamagna, Chief International & Transformation Officer France Logistique – Anne-Marie Idrac, President RATP Dev – Cécile Tuil, Executive Director Client & Engagement <i>Facilitator: Fabian Brandt, Partner, Oliver Wyman</i> |
| 10:00-11:00 Panel | Data-driven business models and sustainability performance steering ATM – Arrigo Giana, CEO and General Manager BlaBlaCar – Nicolas Brusson, Co-founder and CEO Keolis – Annelise Avril, Executive Vice President Marketing, Innovation & New Mobility Services Kuwait Airways – Maen Razouqi, CEO Lagardère Travel Retail – Dag Rasmussen, Chairman and CEO <i>Facilitator: Federico Ucci, Partner, Oliver Wyman</i> |
| 11:15-12:15 Panel | Ecosystems for a circular and resilient economy Bekaert – Anne-Françoise Versele, Head of Sustainability Bristow – David Stepanek, Executive Vice President and Chief Transformation Officer Institut Montaigne – Cécile Maisonneuve, Senior Fellow Uber – Laureline Serieys, General Manager France Wabtec Corporation – Lilian Leroux, Chief Strategy and Sustainability Officer <i>Facilitator: Rana Nawas, Partner, Oliver Wyman</i> |
| 12:15-12:30 Keynote | Critical skills and talents for the future Ecole Polytechnique – Eric Labaye, President |
| 12:30-13:00 | Lunch |
| 13:00-15:00 Workshops | What future for transportation infrastructures? Aéroport de Paris – Future of airports Bouygues Group – Designing future electric highways Lagardère Travel Retail – Reinventing travel retail RATP – Sustainable urban integration of mobility infrastructures SNCF – Doubling on railway traffic by 2030 |
| 15:00-15:45 Mini-panel | Spotlight on future market disruptors Inthy – Nicolas Bach, CEO Sensei Advisory – Yves Lostanlen, CEO |
| 15:45-17:45 Workshops | How can we create future mobility coalitions? Ile-de-France Mobilités – Sustainable mobility coalitions for the Ile-de-France Region JP Morgan – Delivering the connected mobility economy Uber – Designing sustainable innovative ecosystems Singapore Economic Development Board – Sustainability and opportunities in Southeast-Asia Wabtec Transit – Implementing the circular economy |
| 17:45-18:00 | Closing remarks and next steps: from strategy to action Oliver Wyman Forum Partners |